



NEW MAURITIUS HOTELS LIMITED

CAUTIONARY ANNOUNCEMENT

New Mauritius Hotels Ltd ('NMH') has, pursuant to the notice published by the receiver and manager of White Sand Tours Ltd (In Receivership) and White Sand Group Ltd (In Receivership), been the successful bidder for the acquisition of :

- (i) Trademark - White Sand Tours & WST logo, and
- (ii) Destination Management Business

The transaction has been concluded for the sum of thirty million Rupees (Rs30m) and NMH is proceeding with the said acquisition as it considers same to be in line with its commercial strategy to create synergies and create value for its shareholders.

Shareholders and investors shall be kept informed of further developments and are advised to exercise caution in dealing with the shares of NMH.

The above transaction is not a notifiable transaction under chapter 13 of the Listing Rules.

By order of the Board
Per Francis MONTOCCHIO
Company Secretary

28 October 2010

This cautionary announcement is made pursuant to Listing Rule 11.3. The Board of Directors of New Mauritius Hotels Ltd accepts full responsibility for the accuracy of the information contained in this cautionary announcement.